

IHSG	6,899
Change (%)	0.27%
Net Foreign Buy (YTD)	20.25 T
Support	6880
Resistance	6940

Sectoral	Last	Change %
IDXBASIC.JK	1,060	0.76%
IDXCYCLIC.JK	928	0.05%
IDXENERGY.JK	1,950	1.83%
IDXFINANCE.JK	1,430	-0.23%
IDXHEALTH.JK	1,562	0.51%
IDXNONCYC.JK	760	-0.24%
IDXINDUST.JK	1,202	1.09%
IDXINFRA.JK	855	-0.25%
IDXPROPERT.JK	763	-0.75%
IDXTECHNO.JK	4,788	-0.52%
IDXTRANS.JK	1,925	-0.39%

Commodities	Last	Change %
Crude Oil Sep 23	78.8	0.11%
Brent Crude Oil	82.8	0.05%
Gold Aug 23	1955.8	-0.33%
Copper Sep 23	3.8	-0.23%

Indeks	Close	Change %
Dow Jones Industrial Average	35,411	0.52%
S&P 500	4,555	0.40%
NASDAQ Composite	14,059	0.19%
FTSE 100	7,679	0.19%
DAX PERFORMANCE-INDEX	16,191	0.08%
SSE Composite Index	3,164	-0.11%
HANG SENG INDEX	18,668	-2.13%
Nikkei 225	32,646	-0.17%

Indikator	Tingkat / Date
GDP Growth Rate	-0.92 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.52 percent
Inflation Rate MoM	0.14 percent
Interest Rate	5.75 percent
Balance of Trade	3455 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	52.5 points

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Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Capex Rp. 4.94 T, SMDR bidik pendapatan 2023 Rp. 12.09 T
- AMMN peroleh izin ekspor konsentrat tembaga hingga 31 Mei 2024
- Laba UNVR melemah 19.5% yoy menjadi Rp. 2.7 T di Semester I-2023
- BBCA bukukan laba naik 34% yoy menjadi Rp. 24.2 T di Semester I-2023
- DCII catatkan laba bersih naik 69.3% yoy menjadi Rp. 143 M di Semester I-2023

NEWS MARKET

IHSG ditutup di posisi 6.899,40 pada perdagangan kemarin, Senin (24/7/2023) atau menguat 0,27%. Penguatan ini memperpanjang tren positif IHSG menjadi tiga hari beruntun dengan penguatan mencapai 1,01%. Investor asing masih mencatatkan net buy sebesar Rp 91,74 miliar di semua pasar. Sektor energi dan real estate menjadi penopang IHSG pada hari ini, masing-masing sebesar 1,27% dan 0,57%. Sektor yang berada di zona merah hanya konsumen siklikal yang melemah 0,12%.

IHSG menguat ditopang oleh sejumlah faktor mulai ekspektasi melunaknya kebijakan bank sentral Amerika Serikat (AS), menghijanya Wall Street, rencana stimulus China, serta data investasi pada kuartal II-2023 yang masih kencang yang tercatat Rp 186,3 triliun. Pasar juga berekspektasi jika Bank Indonesia (BI) akan menahan suku bunga acuan.

Dari Amerika Serikat (AS), bursa Wall Street masih melanjutkan pesta pada perdagangan Senin (24/7/2023). Indeks Dow Jones Industrial Average (DJIA) bahkan mencetak rekor. Indeks Dow Jones ditutup menguat 183,55 poin atau 0,52% ke 35.411,24. Indeks Nasdaq terapresiasi 26,06 poin atau 0,19% ke 14.058,87 dan indeks S&P 500 menanjak 18,3 poin atau 0,4% ke posisi 4.554,64.

Bursa saham AS terus menguat karena ekspektasi pelonggaran kebijakan moneter di AS serta menjauhnya tanda-tanda resesi. Bank sentral AS The Federal Reserve (The Fed) akan menggelar rapat Federal Open Market Committee (FOMC) pada hari ini dan besok untuk menentukan kebijakan suku bunga. Pelaku pasar memperkirakan The Fed masih akan menaikkan suku bunga pada bulan ini. Namun, kenaikan bulan ini diproyeksi akan menjadi yang terakhir pada tahun ini.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ADRO	2,470	Hold	2,510	2,550	2,395	Rising on Coal Price
DSNG	640	Hold	650	660	620	Rising on CPO Price
ESSA	670	Buy	680	690	650	Bullish Breakaway, entry level: 660-670
INDY	2,120	Trading Buy	2,150	2,180	2,060	Rising on Coal Price, entry level: 2060-2120
ASII	6,550	Buy	6,650	6,750	6,350	Bullish Engulfing, entry level: 6350-6575

LQ45 PERFORMANCE



Tuesday, July 25, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	735	4.26%	19	ACES	735	48.19%	88%	392	▼	795	8%
BRIS	1,690	0.00%	16	BRIS	1,690	31.01%	54%	1,095	▼	1,820	7%
BSDE	1,200	-0.41%	8	BSDE	1,200	30.43%	36%	880	▼	1,235	3%
GOTO	111	-1.77%	#N/A	GOTO	111	21.98%	37%	81	▼	344	-68%
ICBP	11,525	0.22%	20	ICBP	11,525	15.25%	42%	8,125	▼	11,925	3%
ASII	6,550	1.55%	9	ASII	6,550	14.91%	26%	5,200	▼	7,300	-10%
BBRI	5,600	-0.44%	16	BBRI	5,600	13.36%	33%	4,220	▼	5,700	2%
BMRI	5,500	-0.90%	12	BMRI	5,500	10.83%	42%	3,863	▼	5,625	2%
INDF	7,275	-0.68%	8	INDF	7,275	8.18%	21%	6,025	▼	7,550	4%
AMRT	2,840	-1.05%	40	AMRT	2,840	7.17%	59%	1,785	▼	3,150	-10%
BBCA	9,100	-0.55%	25	BBCA	9,100	6.43%	26%	7,250	▼	9,400	3%
SMGR	6,950	0.00%	18	SMGR	6,950	5.70%	24%	5,625	▼	8,277	-16%
INTP	10,350	0.00%	18	INTP	10,350	4.55%	15%	9,000	▼	11,850	-13%
TLKM	3,900	1.04%	18	TLKM	3,900	4.00%	9%	3,570	▼	4,770	-18%
INKP	8,950	-0.56%	4	INKP	8,950	2.58%	32%	6,775	▼	10,400	-14%
BRPT	770	-0.65%	302	BRPT	770	1.99%	8%	710	▼	1,061	-27%
JPFA	1,300	-1.14%	27	JPFA	1,300	0.39%	28%	1,015	▼	1,635	-20%
ANTM	1,975	0.00%	12	ANTM	1,975	-0.50%	19%	1,665	▼	2,390	-17%
MEDC	1,000	4.71%	3	MEDC	1,000	-1.48%	77%	565	▼	1,430	-30%
BBTN	1,325	-2.57%	5	BBTN	1,325	-1.85%	15%	1,150	▼	1,572	-16%
BBNI	9,025	-0.28%	9	BBNI	9,025	-2.17%	20%	7,550	▼	9,950	9%
AKRA	1,365	-0.73%	10	AKRA	1,365	-2.50%	28%	1,070	▼	1,670	-18%
UNTR	25,400	3.67%	4	UNTR	25,400	-2.59%	14%	22,200	▼	36,200	-30%
HRUM	1,555	0.65%	5	HRUM	1,555	-4.01%	29%	1,205	▼	2,050	-24%
EXCL	2,050	-0.49%	19	EXCL	2,050	-4.21%	21%	1,695	▼	2,780	-26%
KLBF	1,970	0.00%	27	KLBF	1,970	-5.74%	26%	1,565	▼	2,360	-17%
TOWR	1,025	-3.30%	15	TOWR	1,025	-6.82%	16%	885	▼	1,295	-21%
SIDO	700	0.00%	19	SIDO	700	-7.28%	11%	630	▼	990	-29%
INCO	6,575	-0.38%	19	INCO	6,575	-7.39%	28%	5,125	▼	7,750	-15%
UNVR	4,290	0.00%	34	UNVR	4,290	-8.72%	8%	3,960	▼	5,475	-22%
CPIN	5,075	-1.93%	42	CPIN	5,075	-10.18%	17%	4,330	▼	6,275	-19%
TBIG	2,020	2.02%	30	TBIG	2,020	-12.17%	12%	1,800	▼	3,260	-38%
BUKA	228	1.79%	#N/A	BUKA	228	-12.98%	18%	193	▼	354	-36%
MDKA	3,370	0.30%	#N/A	MDKA	3,370	-18.20%	18%	2,850	▼	4,950	-32%
TINS	945	-3.08%	14	TINS	945	-19.23%	9%	870	▼	1,585	-40%
TPIA	2,060	0.98%	#N/A	TPIA	2,060	-19.84%	2%	2,010	▼	2,650	-22%
ARTO	2,960	-2.63%	2,832	ARTO	2,960	-20.43%	51%	1,960	▼	11,100	-73%
PGAS	1,395	1.09%	8	PGAS	1,395	-20.74%	8%	1,295	▼	1,995	-30%
PTBA	2,880	3.23%	3	PTBA	2,880	-21.95%	8%	2,660	▼	4,530	-36%
INDY	2,120	1.92%	2	INDY	2,120	-22.34%	24%	1,705	▼	3,420	-38%
SCMA	157	-7.10%	16	SCMA	157	-23.79%	19%	132	▼	278	-44%
ESSA	670	4.69%	6	ESSA	670	-26.78%	40%	480	▼	1,265	-47%
ITMG	28,000	4.58%	2	ITMG	28,000	-28.25%	27%	22,125	▼	45,650	-39%
EMTK	710	-2.07%	42	EMTK	710	-31.07%	26%	565	▼	2,300	-69%
SRTG	1,690	0.30%	#N/A	SRTG	1,690	-33.20%	12%	1,515	▼	3,030	-44%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Tuesday, July 25, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
GGRM	28,900	-0.34%	15	GGRM	28,900	60.56%	75%	16,500	▼	30,050	4%
ASSA	1,225	0.00%	89	ASSA	1,225	58.06%	80%	680	▼	1,875	-35%
ACES	735	4.26%	19	ACES	735	48.19%	88%	392	▼	795	8%
ISAT	8,925	-0.56%	13	ISAT	8,925	44.53%	69%	5,275	▼	9,250	4%
MAPI	1,915	-0.78%	16	MAPI	1,915	32.53%	118%	880	▼	2,050	7%
DOID	402	-1.47%	7	DOID	402	32.24%	52%	264	▼	460	13%
BRIS	1,690	0.00%	16	BRIS	1,690	31.01%	54%	1,095	▼	1,820	7%
BSDE	1,200	-0.41%	8	BSDE	1,200	30.43%	36%	880	▼	1,235	3%
JSMR	3,840	-1.79%	11	JSMR	3,840	28.86%	39%	2,770	▼	3,990	4%
BFIN	1,355	-1.09%	11	BFIN	1,355	28.44%	40%	965	▼	1,535	12%
BMTR	354	-0.56%	5	BMTR	354	27.34%	35%	262	▼	470	-25%
ELSA	388	0.52%	7	ELSA	388	24.36%	36%	286	▼	400	3%
ERAA	486	1.25%	8	ERAA	486	23.98%	29%	376	▼	580	-16%
GOTO	111	-1.77%	#N/A	GOTO	111	21.98%	37%	81	▼	344	-68%
CTRA	1,135	1.34%	11	CTRA	1,135	20.74%	31%	865	▼	1,185	4%
HMSP	985	1.03%	17	HMSP	985	17.26%	26%	780	▼	1,235	-20%
BRMS	184	0.55%	136	BRMS	184	15.72%	61%	114	▼	262	-30%
ICBP	11,525	0.22%	20	ICBP	11,525	15.25%	42%	8,125	▼	11,925	3%
ASII	6,550	1.55%	9	ASII	6,550	14.91%	26%	5,200	▼	7,300	-10%
SMRA	690	-1.43%	16	SMRA	690	14.05%	39%	498	▼	740	7%
BBRI	5,600	-0.44%	16	BBRI	5,600	13.36%	33%	4,220	▼	5,700	2%
BMRI	5,500	-0.90%	12	BMRI	5,500	10.83%	42%	3,863	▼	5,625	2%
LSIP	1,115	0.45%	9	LSIP	1,115	9.85%	17%	955	▼	1,275	-13%
PWON	498	-0.40%	14	PWON	498	9.21%	20%	414	▼	530	6%
INDF	7,275	-0.68%	8	INDF	7,275	8.18%	21%	6,025	▼	7,550	4%
AMRT	2,840	-1.05%	40	AMRT	2,840	7.17%	59%	1,785	▼	3,150	-10%
BBCA	9,100	-0.55%	25	BBCA	9,100	6.43%	26%	7,250	▼	9,400	3%
SMGR	6,950	0.00%	18	SMGR	6,950	5.70%	24%	5,625	▼	8,277	-16%
INTP	10,350	0.00%	18	INTP	10,350	4.55%	15%	9,000	▼	11,850	-13%
TLKM	3,900	1.04%	18	TLKM	3,900	4.00%	9%	3,570	▼	4,770	-18%
RMKE	965	0.52%	5	RMKE	965	2.66%	38%	700	▼	1,215	-21%
INKP	8,950	-0.56%	4	INKP	8,950	2.58%	32%	6,775	▼	10,400	-14%
BRPT	770	-0.65%	302	BRPT	770	1.99%	8%	710	▼	1,061	-27%
AALI	8,125	1.56%	11	AALI	8,125	1.25%	15%	7,050	▼	9,850	-18%
JPFA	1,300	-1.14%	27	JPFA	1,300	0.39%	28%	1,015	▼	1,635	-20%
MYOR	2,500	0.00%	24	MYOR	2,500	0.00%	47%	1,700	▼	2,900	-14%
ANTM	1,975	0.00%	12	ANTM	1,975	-0.50%	19%	1,665	▼	2,390	-17%
MEDC	1,000	4.71%	3	MEDC	1,000	-1.48%	77%	565	▼	1,430	-30%
SMDR	380	0.00%	2	SMDR	380	-1.55%	10%	344	▼	626	-39%
AVIA	620	1.64%	27	AVIA	620	-1.59%	10%	565	▼	930	-33%
BBTN	1,325	-2.57%	5	BBTN	1,325	-1.85%	15%	1,150	▼	1,572	-16%
TKIM	6,900	4.15%	4	TKIM	6,900	-2.13%	23%	5,600	▼	8,525	-19%
BBNI	9,025	-0.28%	9	BBNI	9,025	-2.17%	20%	7,550	▼	9,950	9%
HEAL	1,515	2.71%	74	HEAL	1,515	-2.26%	20%	1,265	▼	1,800	-16%
AKRA	1,365	-0.73%	10	AKRA	1,365	-2.50%	28%	1,070	▼	1,670	-18%
UNTR	25,400	3.67%	4	UNTR	25,400	-2.59%	14%	22,200	▼	36,200	-30%
TAPG	615	0.00%	5	TAPG	615	-3.15%	22%	505	▼	770	-20%
HRUM	1,555	0.65%	5	HRUM	1,555	-4.01%	29%	1,205	▼	2,050	-24%
EXCL	2,050	-0.49%	19	EXCL	2,050	-4.21%	21%	1,695	▼	2,780	-26%
KLBF	1,970	0.00%	27	KLBF	1,970	-5.74%	26%	1,565	▼	2,360	-17%
MIKA	2,990	-0.33%	43	MIKA	2,990	-6.27%	24%	2,420	▼	3,400	-12%
MPMX	1,045	0.97%	7	MPMX	1,045	-6.70%	14%	915	▼	1,360	-23%

TOWR	1,025	-3.30%	15	TOWR	1,025	-6.82%		TOWR	1,025	16%	885	▼	1,295	-21%
SIDO	700	0.00%	19	SIDO	700	-7.28%		SIDO	700	11%	630	▼	990	-29%
INCO	6,575	-0.38%	19	INCO	6,575	-7.39%		INCO	6,575	28%	5,125	▼	7,750	-15%
UNVR	4,290	0.00%	34	UNVR	4,290	-8.72%		UNVR	4,290	8%	3,960	▼	5,475	-22%
CPIN	5,075	-1.93%	42	CPIN	5,075	-10.18%		CPIN	5,075	17%	4,330	▼	6,275	-19%
TBIG	2,020	2.02%	30	TBIG	2,020	-12.17%		TBIG	2,020	12%	1,800	▼	3,260	-38%
PTPP	625	-0.79%	14	PTPP	625	-12.59%		PTPP	625	26%	498	▼	1,075	-42%
MNCN	645	0.00%	4	MNCN	645	-12.84%		MNCN	645	17%	550	▼	1,100	-41%
BUKA	228	1.79%	#N/A	BUKA	228	-12.98%		BUKA	228	18%	193	▼	354	-36%
PNLF	306	2.00%	6	PNLF	306	-14.53%		PNLF	306	20%	254	▼	775	-61%
MTEL	665	0.00%	30	MTEL	665	-16.88%		MTEL	665	7%	620	▼	805	-17%
MDKA	3,370	0.30%	#N/A	MDKA	3,370	-18.20%		MDKA	3,370	18%	2,850	▼	4,950	-32%
TINS	945	-3.08%	14	TINS	945	-19.23%		TINS	945	9%	870	▼	1,585	-40%
TPIA	2,060	0.98%	#N/A	TPIA	2,060	-19.84%		TPIA	2,060	2%	2,010	▼	2,650	-22%
ARTO	2,960	-2.63%	2,832	ARTO	2,960	-20.43%		ARTO	2,960	51%	1,960	▼	11,100	-73%
PGAS	1,395	1.09%	8	PGAS	1,395	-20.74%		PGAS	1,395	8%	1,295	▼	1,995	-30%
ENRG	230	-3.36%	6	ENRG	230	-21.77%		ENRG	230	19%	193	▼	404	-43%
PTBA	2,880	3.23%	3	PTBA	2,880	-21.95%		PTBA	2,880	8%	2,660	▼	4,530	-36%
INDY	2,120	1.92%	2	INDY	2,120	-22.34%		INDY	2,120	24%	1,705	▼	3,420	-38%
SCMA	157	-7.10%	16	SCMA	157	-23.79%		SCMA	157	19%	132	▼	278	-44%
ESSA	670	4.69%	6	ESSA	670	-26.78%		ESSA	670	40%	480	▼	1,265	-47%
ITMG	28,000	4.58%	2	ITMG	28,000	-28.25%		ITMG	28,000	27%	22,125	▼	45,650	-39%
EMTK	710	-2.07%	42	EMTK	710	-31.07%		EMTK	710	26%	565	▼	2,300	-69%
SRTG	1,690	0.30%	#N/A	SRTG	1,690	-33.20%		SRTG	1,690	12%	1,515	▼	3,030	-44%
ADRO	2,470	2.07%	2	ADRO	2,470	-35.84%		ADRO	2,470	23%	2,010	▼	4,250	-42%
WIKA	492	0.00%	#N/A	WIKA	492	-38.50%		WIKA	492	37%	358	▼	1,135	-57%
ADMR	990	0.51%	8	ADMR	990	-41.59%		ADMR	990	34%	740	▼	2,050	-52%
WSKT	202	0.00%	#N/A	WSKT	202	-43.89%		WSKT	202	4%	195	▼	595	-66%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RIGHT ISSUE

TRADING DATE (New : Old)

SLIS 1 : 1 @Rp. 168

AGRS 1 : 2 @Rp. 100

IPO

LISTING

MAHA Rp. 118

OFFERING

RMKO Rp. 450

BOOK BUILDING

AKSL Rp. 100 - Rp. 120

CNMA Rp. 270 - Rp. 288

MUTU Rp. 105 - Rp. 110

HBAT Rp. 100 - Rp. 108

ERAL Rp. 370 - Rp. 410

MSIE Rp. 100 - Rp. 110

HUMI Rp. 100 - Rp. 150

ZEUS Rp. 100 - Rp. 105

CYBR Rp. 100 - Rp. 110

BITU Rp. 131 - Rp. 140

PPRI Rp. 130 - Rp. 150

LMAX Rp. 160 - Rp. 200

GRIA Rp. 115 - Rp. 120

FOLK Rp. 100 - Rp. 105

Website: <http://erdikha.com>

Instagram: <http://Instagram.com/erdikhaelitsekuritas>

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SCHEDULES MAY CHANGE

ECONOMIC CALENDAR



Monday July 24 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Chicago Fed National Activity Index JUN	-0.32	-0.28	0.03	0.2
6:45 AM	US	S&P Global Manufacturing PMI Flash JUL	49	46.3	46.2	46
6:45 AM	US	S&P Global Composite PMI Flash JUL	52	53.2		52.6
6:45 AM	US	S&P Global Services PMI Flash JUL	52.4	54.4	54	54
8:30 AM	US	3-Month Bill Auction	5.27%	5.25%		
8:30 AM	US	6-Month Bill Auction	5.27%	5.25%		
10:00 AM	US	2-Year Note Auction	4.82%	4.67%		
Tuesday July 25 2023			Actual	Previous	Consensus	Forecast
12:20 AM	ID	Loan Growth YoY JUN		9.39%		
12:30 AM	ID	Interest Rate Decision		5.75%	6%	5.75%
12:30 AM	ID	Lending Facility Rate JUL		6.50%	7%	6.50%
12:30 AM	ID	Deposit Facility Rate JUL		5%	5%	5%
5:55 AM	US	Redbook YoY JUL/22		-0.20%		
6:00 AM	US	S&P/Case-Shiller Home Price YoY MAY		-1.70%	-2.20%	-2.00%
6:00 AM	US	S&P/Case-Shiller Home Price MoM MAY		1.70%	1.20%	1.90%
6:00 AM	US	House Price Index YoY MAY		3.10%	2.60%	2.90%
6:00 AM	US	House Price Index MAY		401.2	404.6	403
6:00 AM	US	House Price Index MoM MAY		0.70%	0.20%	0.50%
7:00 AM	US	CB Consumer Confidence JUL		109.7	111.8	111
7:00 AM	US	Richmond Fed Manufacturing Index JUL		-7		-2
7:00 AM	US	Richmond Fed Manufacturing Shipments Index JUL		-5		-1
7:00 AM	US	Richmond Fed Services Index JUL		-3		1
10:00 AM	US	5-Year Note Auction		4.02%		
1:30 PM	US	API Crude Oil Stock Change JUL/21		-0.797M		
Wednesday July 26 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUL/21		6.87%		
4:00 AM	US	MBA Purchase Index JUL/21		163.2		
4:00 AM	US	MBA Mortgage Applications JUL/21		1.10%		
4:00 AM	US	MBA Mortgage Refinance Index JUL/21		446.4		
4:00 AM	US	MBA Mortgage Market Index JUL/21		210.7		
7:00 AM	US	New Home Sales MoM JUN		12.20%		-4.00%
7:00 AM	US	New Home Sales JUN		0.763M	0.725M	0.73M
7:30 AM	US	EIA Gasoline Stocks Change JUL/21		-1.066M	-1.973M	
7:30 AM	US	EIA Crude Oil Stocks Change JUL/21		-0.708M	-1.969M	
7:30 AM	US	EIA Cushing Crude Oil Stocks Change JUL/21		-2.891M		
7:30 AM	US	EIA Distillate Fuel Production Change JUL/21		-0.054M		
7:30 AM	US	EIA Crude Oil Imports Change JUL/21		-0.376M		
7:30 AM	US	EIA Heating Oil Stocks Change JUL/21		0.223M		
7:30 AM	US	EIA Refinery Crude Runs Change JUL/21		-0.074M		
7:30 AM	US	EIA Distillate Stocks Change JUL/21		0.014M	-0.065M	
7:30 AM	US	EIA Gasoline Production Change JUL/21		-0.584M		
8:30 AM	US	17-Week Bill Auction		5.27%		
8:30 AM	US	2-Year FRN Auction		0.13%		
11:00 AM	US	Fed Interest Rate Decision		5.25%	5.50%	5.50%
11:30 AM	US	Fed Press Conference				
6:30 PM	CN	Industrial Profits (YTD) YoY JUN		-18.80%		-15.00%
8:00 PM	ID	M2 Money Supply YoY JUN		6.10%		
	US	Building Permits Final JUN		1.496M	1.44M	1.44M
	US	Building Permits MoM Final JUN		5.60%		-3.70%
Thursday July 27 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Durable Goods Orders MoM JUN		1.70%	1.00%	0.60%
5:30 AM	US	GDP Growth Rate QoQ Adv Q2		2%	1.80%	1.80%
5:30 AM	US	Durable Goods Orders Ex Transp MoM JUN		0.60%	0%	0.00%
5:30 AM	US	GDP Price Index QoQ Adv Q2		4%	3%	3%
5:30 AM	US	Goods Trade Balance Adv JUN		\$-91.13B		\$-92B
5:30 AM	US	Wholesale Inventories MoM Adv JUN		0.00%		0.10%

5:30 AM	US	Retail Inventories Ex Autos MoM Adv JUN	-0.10%		0.20%	
5:30 AM	US	Initial Jobless Claims JUL/22	228K	235K	231.0K	
5:30 AM	US	Jobless Claims 4-week Average JUL/22	237.5K	242.1K	238.0K	
5:30 AM	US	Continuing Jobless Claims JUL/15	1754K	1750K	1760.0K	
5:30 AM	US	Non Defense Goods Orders Ex Air JUN	0.70%	-0.10%	-0.20%	
5:30 AM	US	Durable Goods Orders ex Defense MoM JUN	3%		0.10%	
5:30 AM	US	PCE Prices QoQ Adv Q2	4.10%		3.80%	
5:30 AM	US	Core PCE Prices QoQ Adv Q2	4.90%	4%	4.20%	
5:30 AM	US	Real Consumer Spending QoQ Adv Q2	4.20%		4.10%	
5:30 AM	US	GDP Sales QoQ Adv Q2	4.20%	1.40%	1.50%	
7:00 AM	US	Pending Home Sales YoY JUN	-22.20%		-19.00%	
7:00 AM	US	Pending Home Sales MoM JUN	-2.70%	-0.50%	-0.70%	
7:30 AM	US	EIA Natural Gas Stocks Change JUL/21	41Bcf			
8:00 AM	US	Kansas Fed Composite Index JUL	-12		-5	
8:00 AM	US	Kansas Fed Manufacturing Index JUL	-10		-3	
8:30 AM	US	8-Week Bill Auction	5.26%			
8:30 AM	US	4-Week Bill Auction	5.26%			
9:00 AM	US	15-Year Mortgage Rate JUL/26	6.06%			
9:00 AM	US	30-Year Mortgage Rate JUL/26	6.78%			
10:00 AM	US	7-Year Note Auction	3.84%			
Friday July 28 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Personal Spending MoM JUN	0.10%		0.40%	0.30%
5:30 AM	US	Personal Income MoM JUN	0.40%		0.50%	0.40%
5:30 AM	US	Core PCE Price Index MoM JUN	0.30%		0.20%	0.20%
5:30 AM	US	PCE Price Index MoM JUN	0.10%			0.10%
5:30 AM	US	Employment Cost - Wages QoQ Q2	1.20%			1.10%
5:30 AM	US	Employment Cost - Benefits QoQ Q2	1.20%			1.10%
5:30 AM	US	Employment Cost Index QoQ Q2	1.20%		1.10%	1.10%
5:30 AM	US	PCE Price Index YoY JUN	3.80%			2.90%
5:30 AM	US	Core PCE Price Index YoY JUN	4.60%		4.20%	4.30%
7:00 AM	US	Michigan Consumer Sentiment Final JUL	64.4		72.6	72.6
7:00 AM	US	Michigan 5 Year Inflation Expectations Final JUL	3.00%		3.10%	3.10%
7:00 AM	US	Michigan Inflation Expectations Final JUL	3.30%		3.40%	3.40%
7:00 AM	US	Michigan Consumer Expectations Final JUL	61.5		69.4	69.4
7:00 AM	US	Michigan Current Conditions Final JUL	69		77.5	77.5
10:00 AM	US	Baker Hughes Oil Rig Count JUL/28				
10:00 AM	US	Baker Hughes Total Rig Count JUL/28				
Sunday July 30 2023			Actual	Previous	Consensus	Forecast
6:30 PM	CN	NBS Manufacturing PMI JUL		49		48
6:30 PM	CN	NBS Non Manufacturing PMI JUL		53.2		52.9
6:30 PM	CN	NBS General PMI JUL		52.3		52
Monday July 31 2023			Actual	Previous	Consensus	Forecast
6:45 AM	US	Chicago PMI JUL		41.5		43
7:30 AM	US	Dallas Fed Manufacturing Index JUL		-23.2		-18
8:30 AM	US	3-Month Bill Auction				
8:30 AM	US	6-Month Bill Auction				
5:30 PM	ID	S&P Global Manufacturing PMI JUL		52.5		52
6:45 PM	CN	Caixin Manufacturing PMI JUL		50.5		
9:00 PM	ID	Inflation Rate YoY JUL		3.52%		3.30%
9:00 PM	ID	Inflation Rate MoM JUL		0.14%		0.20%
9:00 PM	ID	Core Inflation Rate YoY JUL		2.58%		2.30%
9:30 PM	ID	Tourist Arrivals YoY JUN		166.42%		130.00%

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